

**ANNOUNCEMENT OF SALE OF PUBLIC SHARES  
DONG THAP PETROLEUM TRADING COMPANY LIMITED**

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Pursuant to the Decision No. 801 / QĐ-UBND-HC dated 16/07/2018 of the People's Committee of Dong Thap province approving the equitization plan of Dong Thap Petroleum Trading Company Limited, we announce the auction of the shares as follows:

**1. Name of equitized enterprise: DONG THAP PETROLEUM TRADING COMPANY LIMITED**

Address: 140 National Highway 30, My Phu Ward, Cao Lanh City, Dong Thap Province.

Phone: (0267) 3852 856      Fax: (0267) 3851 937

**2. Main business lines:** import - export - petroleum business.

**3. Chartered capital: VND 1,355,225,860,000** (*One thousand three hundred and fifty five billion, two hundred and twenty five million, eight hundred and sixty thousand Vietnamese dong*)

- State holds: 86.734.455 shares, accounting for 64% of charter capital.
- Sale incentives for employees: 747.600 shares, accounting for 0,05% of charter capital.
- Public auction: 48.040.531 shares, accounting for 35,45% of charter capital.

**4. Type of Shares:** Common Shares.

**5. Starting price:** 10,600 VND / share.

**6. Auction organization: HO CHI MINH STOCK EXCHANGE**

Address: 16 Vo Van Kiet, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City.

**7. Conditions for participation in the auction:** All domestic investors meet the conditions stipulated in the Regulation on the first public offering of Dong Thap Petroleum Trading Joint Stock Company issued by the Ho Chi Minh Stock Exchange.

**8. Time to file, register and pay deposit:** From 08h00 date **13/08/2018** to 16h00 date **29/08/2018**

**9. Place of receipt of information and submission of registration documents, deposit:** At the auction agents under the Decision issued the first public auction regulations of Dong Thap Petroleum Trading Limited Company issued by the Ho Chi Minh Stock Exchange.

**10. Time for submission of auction tickets:** before **15h00** date **05/09/2018** at auction agents.

**11. Time for auction: 09h00** date **07/09/2018**

**Location: HO CHI MINH STOCK EXCHANGE** (16 Vo Van Kiet, Nguyen Thai Binh Ward, District 1, Ho Chi Minh City).

**12. Time for payment of share purchase payment:** From 8h00 date **08/09/2018** to 16h00 date **17/09/2018**.

**13. Time of deposit refund:** From date **10/09/2018** to date **14/09/2018**.

More information is posted on the website of Dong Thap Petroleum Trading Company Limited: [www.petimex.com.vn](http://www.petimex.com.vn); Bao Viet Securities Joint Stock Company (<http://www.bvsc.com.vn>) and Ho Chi Minh Stock Exchange (<http://www.hsx.vn>)